



UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab (Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.
Phone : 91-079-25731155, 9925232824 Fax : +91-79-25731144 E-mail : unitedpolyfab@unitedpolyfab.com
info@unitedpolyfab.com • CIN No. : L18109GJ2010PLC052928

Date: May 27, 2024

To,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub.: Newspaper Publication of Audited Financial Results under Regulation 47 of the SEBI LODR Regulations, 2015 for the Quarter and Year ended on 31st March, 2024

Ref: United Polyfab Gujarat Limited (NSE Symbol: UNITEDPOLY, ISIN: - INE368U01011)

Dear Sir/Madam,

With respect to the captioned subject, Please find attached herewith copies of newspapers advertisements of audited financial results for the quarter and year ended on 31st March, 2024, which was published in "Financial Express", English Edition and Gujarati Edition on May 27, 2024.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,

For and on behalf of

For, United Polyfab Gujarat Limited



Gagan Nirmalkumar Mittal
Chairman & Managing Director
(DIN: 00593377)

Date: 27-05-2024
Place: Ahmedabad

Encl:- A/a

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 Undeterred. Uncompromised. And brave.
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 A mind that isn't fuelled by
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 and not ignorant assumptions.

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SMFG INDIA CREDIT COMPANY LIMITED
 (formerly Fullerton India Credit Company Limited)
 Corporate Office: 10th Floor, Office No. 101, 102 & 103, 2 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice of 15 days for Sale of Immovable Asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the possession of which has been taken by the Authorised Officer of SMFG India Credit Co. Ltd. (formerly Fullerton India Credit Co. Ltd.) Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date and time mentioned herein below, for recovery of the dues mentioned herein below and further interest and other expenses thereon till the date of realization, due to Fullerton India Credit Company Limited/Secured Creditor from the Borrowers and Guarantor(s) mentioned herein below. The reserve price, Earnest Money Deposit (EMD) and last date of EMD deposit is also mentioned herein below:

Borrower(s) / Guarantor(s) / Loan Account	Demand Notice Date, Amount & Type of Possession	Description of the Immovable property	Reserve Price, EMD & Last Date of Submission of EMD	Date and time of E-Auction
1) Jignesh Manharlal Patel 2) Bharti Ben Jigneshbhai Chovatya	28.08.2021 Rs. 2,14,49,919/- (Rupees Two Crore Fourteen Lakh Forty-Nine Thousand Nine Hundred and Nineteen Only) 8th January, 2023	SECURED ASSET 2: - ALL THE PART AND PARCEL OF THE LAND/ FLAT/ BEARING PLOT/ NON AGRICULTURAL FREEHOLD CONSTRUCTED COMMERCIAL PROPERTY CONSISTING OF OFFICE NO - 307 WITH CARPET AREA ADMEASURING 42-75 SQ MTR. ON THE THIRD FLOOR OF "HEM ARCADE" CONSTRUCTED UPON LAN ADMEASURING 492-71 SQ MTR. OF CITY SURVEY NO - 2067 P. CITY SURVEY WARD NO - 14 OF RAJKOT. BOUNDED: - NORTH - LIFT, PASSAGE AND STAIRCASE, SOUTH - OPEN SPACE THEN ROAD, EAST - OFFICE NO 306 & WEST - OTHER PROPERTY.	Reserve Price: Rs. 24,00,000/- (Rupees Twenty-Four Only) EMD: Rs. 2,40,000/- (Rupees Two Lakh Forty Only) Last date of EMD Deposit: 12/06/2024	Date: 13/06/2024 Time: 11:00 am to 02:00 pm (with unlimited extensions of 5 minute each)

For detailed terms and conditions of the sale, please Contact (1) Mr. Sagar Solanki +91 9913401972 (2) Mr. Virendra Singh chundawat +919727760153 or refer to the link provided in Fullerton India Credit Company Limited/Secured Creditor's website i.e. www.smfgindiacredit.com
 Date: 27/05/2024
 Place: Rajkot

SD/-, Authorised Officer-
 SMFG India Credit Company Limited (formerly Fullerton India Credit Company Limited)

UNITED POLYFAB GUJARAT LIMITED
 CIN: L18109GJ2010PLC062928

REG OFFICE: Survey no. 238, 239, Shahwadi, opp. New Aarvee denim, Narol-Surkhej highway, Ahmedabad - 382 405
 Ph: +91-9925232824, Fax: +91-79-25731144, Email: info@unitedpolyfab.com; Web: www.upgl.in

EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2024.
 (Rs. in Lakhs except EPS)

Particulars	FOR THE QUARTER ENDED			FOR THE YEAR ENDED	
	31-03-2024	31-12-2023	31-03-2023	31-03-2024	31-03-2023
	Audited	Unaudited	Audited	Audited	Audited
Total Income From Operations (net)	21644.61	-	-	91131.43	-
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	274.84	-	-	1,231.05	-
Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	274.84	-	-	1,231.05	-
Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(12.64)	-	-	660.85	-
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(9.43)	-	-	664.06	-
Equity Share Capital	2295.16	-	-	2295.16	-
Reserves (excluding Revaluation Reserve as shown in the audited Balance Sheet of the previous year)	-	-	-	5,667.93	-
Earnings Per Share (of Rs 10/- each) (for continuing and discontinued operations)-					
Basic : (not annualized for the quarter ended)	-0.004	-	-	3.09	-
Diluted:(not annualized for the quarter ended)	-0.004	-	-	3.09	-

Note:-
 1. The above financial is an extract of the detailed format of Consolidated Audited Financial Results for the quarter and year ended on March 31, 2024 filed with the stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements Regulation) 2015. (The full format of the Consolidated Audited Financial Results is available on the National Stock Exchange Website at www.nseindia.com and Company's website at www.upgl.in.
 2. These Consolidated Audited Financial Results have been reviewed by the Audit Committee in its meeting held on May 25, 2024 and were approved by the Board of Directors in their meeting held on May 25, 2024.

KEY NUMBERS OF AUDITED STANDALONE FINANCIAL RESULTS OF QUARTER & YEAR ENDED MARCH 31, 2024

Particulars	Quarter ended on			Year ended on	
	31-03-2024	31-12-2023	31-03-2023	31-03-2024	31-03-2023
	Audited	Unaudited	Audited	Audited	Audited
Turnover	21,609.51	24,183.49	17,961.94	90,847.72	65,260.32
Profit / Loss Before Tax	274.94	312.80	160.13	1,231.16	806.51
Profit / Loss After Tax	-12.59	179.97	96.85	660.92	547.78

Note:
 1. The full format of the Standalone Audited Financial Results for the quarter and year ended on March 31, 2024, is available on the website of National Stock Exchange (NSE) at www.nseindia.com as well as on the Company's Website at www.upgl.in.
 2. These Standalone Audited Financial Results have been reviewed by the Audit Committee in its meeting held on May 25, 2024 and were approved by the board of directors in their meeting held on May 25, 2024.

For United Polyfab Gujarat Limited
 Sd/-
 Gagan Nirmalkumar Mittal
 Chairman and Managing Director
 DIN: 00593377

Place: Ahmedabad
 Date: May 25, 2024

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homefirst
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Home First Finance Company India Limited
 CIN: L65990MH2010PLC240703,
 Website: homefirstindia.com Phone No.: 180030008425 Email ID: loanfirst@homefirstindia.com

**APPENDIX- IV-A [See proviso to rule 8 (6)]
 SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES**

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002

Notice is hereby given to the public in general and in particular to the Borrower (s) and Co-Borrower (s) as per column (ii) that the below described immovable properties as per column (iii) mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of Home First Finance Company India Limited for realization of its dues plus interest as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise of power conferred under Section 13(12) of the said Act proposes to realize dues by sale of the said properties and it will be sold on "As is where is", "As is what is", and "Whatever there is" as described hereunder. The action will be conducted "On Line", for the recovery of amount due from Borrower (s) and Co-Borrower (s) as per column (i), due to Home First Finance Company India Limited.

S. No.	Name Borrower (s) and Co-Borrower (s)	PROPERTY ADDRESS	Date of Demand Notice	Demand Notice Amount	Date of Possession	Reserve Price	EMD Amount	Date and Time of Auction	Last Date & Time of Submission Of Emd & Documents	Number of Authorised officer
1.	Pradipbhai Maganbhai Bavaliya 2, Jivuben Maganbhai Bavaliya, Maganbhai Savshibhai Bavaliya, Deepakbhai Maganbhai Bavaliya,	Plot no 14/paik R S No. 251, TPS no 6, FP no 48, Kedamath Gate, Govind Nagar Society, Nr. Kedamath Society & Nanda Hall, Off. Kothariya Main Road, Rajkot, Gujarat 360003	04-03-2024	22,24,268	22-05-2024	25,53,200	2,55,320	27-06-2024 (11am-2pm)	25-06-2024 (upto 5pm)	7819851296
2.	Tripti Rameshbhai Soni, Vijaybhai Babubhai Radadiya	Flat-504, Block no 114,116, Plot no 150 to 163, Shreeji Palace. Moje. Nansad Tal Kinsarej Dist Surat Gujarat 394180	03-02-2024	10,70,378	23-05-2024	9,58,716	95,872	27-06-2024 (11am-2pm)	25-06-2024 (upto 5pm)	7016861913
3.	Harshad Bhogilal Suthar, Ushaben Bhogilal Mishra	Flat No. 506, Building J, SUN REAL HOMES CO-OPERATIVE HOUSING SOCIETY LIMITED, Fifth Floor, Sun Real Homes, B/h Savan Bungalows, Nr. Khodiyar Temple, New Ranip, Ahmedabad Gujarat 382480	15-05-2023	20,64,180	19-05-2024	25,07,500	2,50,750	27-06-2024 (11am-2pm)	25-06-2024 (upto 5pm)	8329863054

E-Auction Service Provider	E-Auction Website/For Details, Other terms & conditions	A/c No: for depositing EMD/other amount	Branch IFSC Code	Name of Beneficiary
Company Name : e-Procurement Technologies Ltd. (Auction Tiger). Help Line No. :079-35022160 / 149 / 182 Contact Person : Ram Sharma -8000023297 e-Mail id : ramprasad@auctiontiger.net and support@auctiontiger.net.	http://www.homefirstindia.com https://homefirst.auctiontiger.net	912020036268117- Home First Finance Company India Limited - Axis Bank Ltd., MIDC, Andheri East.	UTIB0000395	Authorized Officer, Home First Finance Company India Limited

Bid Increment Amount - Rs. 10,000/-. The sale will be done by the undersigned through e-auction platform provided at the Web Portal (https://homefirst.auctiontiger.net). E-Auction Tender Document containing online e-auction bid form, declaration, General Terms & Conditions of online auction sale are available at Portal Site. To the best of knowledge and information of the Authorized Officer, there is no encumbrance on the properties. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of properties/put on auction and claims/ rights/ dues/ affecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of Home First. The property is being sold with all the existing and future encumbrances whether known or unknown to Home First. The Authorised Officer/ Secured Creditor shall not be responsible in any way for any third-party claims/ rights/ dues. The sale shall be subject to rules/conditions prescribed under the securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

STATUTORY 30 Days SALE NOTICE UNDER THE SARFAESI ACT, 2002

The borrower/ guarantors are hereby notified to pay the sum as mentioned in the demand notice along with upto date interest and ancillary expenses before the date of e-Auction, failing which the property will be auctioned/ sold and balance dues, if any, will be recovered with interest and cost.
 Date: 27-05-2024 Place: Gujarat

Signed by Authorized Officer, Home First Finance Company India Limited.

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 Inform your opinion detailed analysis.

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Continued from previous page...

BOOK RUNNING LEAD MANAGER TO THE ISSUE	CO-LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>SWASTIKA INVESTMART LIMITED; SEBI Registration Number: INM000012102; Merchant Banking Division Address: Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd, Madhav Nagar, 11/12 S V Road, Andheri West, Mumbai 400 058, Maharashtra, India; Telephone Number: +91-22-26254568-69; Email Id: merchantbanking@swastika.co.in; Investors Grievance Id: mb.investorgrievance@swastika.co.in; Website: www.swastika.co.in.; Contact Person: Mr. Mohit R. Goyal; Designation: Compliance Officer; CIN: L65910MH1992PLC067052.</p>	 <p>EKADRISH CAPITAL PRIVATE LIMITED SEBI Registration Number: INM000013040; Registered Office: 1102, Summit Business Bay, Chakala Andheri East, Mumbai-400093, Maharashtra, India; Telephone Number: +91 8383878744; Email Id: krunal@ekadrish.com; Investors Grievance Id: grievances@ekadrish.com; Website: www.ekadrish.com; Contact Person: Mr. Krunal Pipalia; Designation: Vice President; CIN: U66190MH2023PTC401863.</p>	 <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Tel No.: +91 40 6716 2222; Email Id: tbi.ipo@kfin.tech.com; Investor Grievance Email Id: einward.ris@kfin.tech.com; Contact Person: Mr. M Murali Krishna Designation: Vice President Website: www.kfin.tech.com; SEBI Registration No.: INR000000221.</p>	 <p>Ms. Ishani Dhupar; Company Secretary and Compliance Officer; TBI CORN LIMITED Registered office Address: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli 416 410, Maharashtra, India; Tel No.: (0233) 2644950; Website: www.tbicorn.com; E-Mail: cs@tbicorn.com. Investors can contact the company secretary and compliance officer or the BRLM or Co-LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.</p>

AVAILABILITY BID-CUM-APPLICATION FORMS: Bid-cum-Application forms can be obtained from the Company i.e. TBI Corn Limited, the Book Running Lead Manager i.e. Swastika Investmart Limited, the Co-Lead Manager i.e. Ekadrish Capital Private Limited, the Registrar to the issue i.e. Kfin Technologies Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investor is advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Book Running Lead Manager at (www.swastika.co.in); website of Co-Lead Manager at (www.ekadrish.com) and website of the company at (www.tbicorn.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 13 of the Red Herring Prospectus, which has been filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 215 of the Red Herring Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED
(SEBI Reg. No.: INBI0000063)
Address: HDFC Bank Limited, FIG-OPS Department—Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai—400042, Maharashtra;
Tel. No.: +91—22 30752929, +91—22 30752928, +91—22 30752914,
Email: siddhart.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, tushar.gavankar@hdfcbank.com, eric.bacha@hdfcbank.com, pravin.telli2@hdfcbank.com, Website: www.hdfcbank.com;
Contact Person: Eric Bacha/Sachin Gawade/Pravin Telli/Siddhart Jadhav/Tushar Gavankar

On behalf of the Board of Directors For, TBI Corn Limited Sd/-
Mr. Yogesh Laxman Rajhans
Chairman and Managing Director
DIN: 09408693

Place: Sangli
Date: 27th May, 2024

TBI CORN LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.swastika.co.in), website of Co-Lead Manager at (www.ekadrish.com) and website of Company at (www.tbicorn.com) and on the website of National Stock Exchange of India Limited at (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" on page no. 13 of the Red Herring Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Securities Act") and may not be issued or sold within the United States (as defined in Regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 24th, 2024

This Corrigendum should be read in conjunction with the Red Herring Prospectus filed with the Registrar of Companies, Pune on May 24th, 2024. This is with reference to captioned above, we would like to inform to all shareholders that, the below changes shall be read:

1. In addition to the information mentioned in the Red Herring Prospectus dated May 24th, 2024 in the Section "GENERAL INFORMATION" beginning from page no. 39, under the Heading "DETAILS OF KEY MARKET INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR COMPANY".

SYNDICATE MEMBER OF THE ISSUE
SS CORPORATE SECURITIES LIMITED; CIN: U74899DL1994PLC062572;
Address: 3rd Floor, D-Block, NDM - 2, Netaji Subhash Place, Pitampura, Delhi- 110034, India; Tel No.: +91 - 11 - 47003600; Email Id: info@sscoperate.com; Investor Grievance Id: investorgrievance@sscoperate.com; Website: www.sscoperate.com;
Contact Person: Mr. Harshit Singhal; SEBI Reg. No.: INZ000219533; NSE Clearing No.: 07538.

2. In whole Red Herring Prospectus dated May 24th, 2024, "Pratahkal" edition of Marathi, a regional newspaper shall be read as a "Dakshin Maharashtra Kesari" edition of Marathi, a regional newspaper.

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UNITED POLYFAB GUJARAT LIMITED					
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Ph: +91-9925232824, Fax: +91-79-25731144, Email: info@unitedpolyfab.com; Web: www.upgl.in					
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2. These Consolidated Audited Financial Results have been reviewed by the Audit Committee in its meeting held on May 25, 2024 and were approved by the Board of Directors in their meeting held on May 25, 2024.					
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For United Polyfab Gujarat Limited Sd/- Gagan Nirmalkumar Mittal Chairman and Managing Director DIN: 00593377					
Place: Ahmedabad Date: May 25, 2024					

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT


GARUDA CONSTRUCTION AND ENGINEERING LIMITED

Our Company was originally incorporated under the Companies Act, 1956 as 'Garuda Construction and Engineering Private Limited', and was issued a certificate of incorporation on September 21, 2010 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extra ordinary general meeting held on September 09, 2023 and the name of our Company was changed to "Garuda Construction and Engineering Limited" and a fresh Certificate of Incorporation dated October 10, 2023 was issued to our Company by the RoC. For details, see "History and Certain Corporate Matters" on page 190 of the Draft Red Herring Prospectus dated May 24, 2024 (the "DRHP").

Our company had submitted the Draft Red Herring Prospect dated February 19, 2024 filed with SEBI on February 23, 2024 which was returned by SEBI on March 27, 2024 for resubmission in accordance with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/009 dated February 06, 2024. Our company has resubmitted the draft red herring prospectus dated May 24, 2024 with SEBI on May 24, 2024.

Corporate Identity Number: U45400MH2010PLC207963 • Website: www.garudaconstructionengineering.com
Registered Office: 201, A Wing, Fortune 2000 C-3 Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra
Contact Person: Aushli Batheja, Company Secretary and Compliance Officer, Telephone: +91 22 79635174, Email: compliance@garudaconstructionengineering.com

OUR PROMOTERS: Mr. Pravin Kumar Agarwal; M/s. PKH Ventures Limited and M/s. Makindian Township Private Limited

INITIAL PUBLIC OFFERING OF UP TO 2,78,00,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH (THE "EQUITY SHARES") OF GARUDA CONSTRUCTION AND ENGINEERING LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] LAKH (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 1,83,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKH ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 95,00,000 EQUITY SHARES BY OUR PROMOTER, PKH VENTURES LIMITED AGGREGATING UP TO ₹ [•] LAKH (THE "PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 29.88% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.



THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN [•] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], [•] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] and [•] EDITIONS OF THE MARATHI DAILY NEWSPAPER (WHERE OUR REGISTERED OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulation through Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 6(1) wherein not more than 50% of the Offer shall be allocated on a proportionate basis to QIBs, provided that our Company and the Selling Shareholder, may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders, out of which (a) one-third of such portion shall be reserved for applicants with an application size of more than ₹ 2.00 lakh up to ₹ 10.00 lakh and (b) two-thirds of such portion shall be reserved for applicants with an application size of more than ₹ 10.00 lakh, provided that the unsubscribed portion in either of such-subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 35% of the Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. For further details, see "Offer Procedure" on page 336 of the DRHP. This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated February 19, 2024 with the SEBI on February 19, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at https://www.garudaconstructionengineering.com/, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Corpwis Advisors Private Limited at www.corpwis.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <p>CORPWIS CORPORATE WISDOM Corpwis Advisors Private Limited G-07, Ground Floor, The Summit Business Park (Omkar), Andheri Kurla Road, Andheri (East), Mumbai, 400093 Maharashtra, India. Telephone Number: +91 22 4972 9990 E-mail: ipo@corpwis.com Website: www.corpwis.com Contact Person: Mr. Nikunj Kanodia Investor Grievance e-mail: investors@corpwis.com SEBI Registration Number: INM000012962</p>	 <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: garudaconstructions.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: garudaconstructions.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058</p>
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	
For GARUDA CONSTRUCTION AND ENGINEERING LIMITED On behalf of the Board of Directors Sd/-	
Place: Mumbai Date: 24/05/2024	AAUSHI BATHEJA Company Secretary and Compliance Officer
<p>GARUDA CONSTRUCTION AND ENGINEERING LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated February 19, 2024 with SEBI on February 19, 2024 (Our company had submitted the Draft Red Herring Prospect dated February 19, 2024 filed with SEBI on February 23, 2024 which was returned by SEBI on March 27, 2024 for resubmission in accordance with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/009 dated February 06, 2024. Our company has resubmitted the draft red herring prospectus dated May 24, 2024 with SEBI on May 24, 2024). The DRHP shall be available on the website of the Company at https://www.garudaconstructionengineering.com/, website of the SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Corpwis Advisors Private Limited at www.corpwis.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 33 of the DRHP.</p> <p>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.</p> <p style="text-align: right;">CONCEPT</p>	